



The Directors
San Leon Energy plc
3300 Lake Drive
Citywest Business Campus
Dublin 24
Ireland

26 August 2016

Dear Sirs

San Leon Energy plc (the "Company"): Admission document in connection with the admission to trading on the AIM market of the ordinary shares in the capital of the Company (the "Admission Document")

We hereby consent to the issue of the Admission Document with the inclusion in it of the references to our name, in the form and context in which they appear.

Yours faithfully

A handwritten signature in black ink, appearing to be "K. Hill", written over a horizontal line.

For and on behalf of **Brandon Hill Capital Limited**

Brandon Hill Capital Limited
1 Tudor Street, London EC4Y 0AH
Tel: +44 (0)20 3463 5000
Fax: +44 (0)20 3463 5001
www.brandonhillcapital.com

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