

WHITMAN HOWARD



LONDON

26 August 2016

Strictly Private and Confidential

San Leon Energy plc  
3300 Lake Drive  
Citywest Business Campus  
Dublin 24  
Ireland

For the attention of: Oisin Fanning

Dear Sirs

**Re: Proposed OML18 Production Arrangement and associated placing**

With regard to the AIM admission document dated 26 August 2016 in connection to the above described transaction, Whitman Howard Limited consents to the inclusion of its name and the form and context in which it appears.

Yours faithfully

**Richard Morecombe**  
**Chief Executive**

Connaught House, 1-3 Mount Street, London W1K 3NB