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The Directors San Leon Energy plc 84 Brook Street London W1K 5EH

25th August 2016

Dear Sirs,

San Leon Energy Plc

We refer to the admission document to be dated 26th August 2016 (the "Admission Document"). We hereby consent to the issue of the Admission Document with our name included in it and the references thereto in the form and context in which they respectively appear.

Yours faithfully, For and on behalf of SP Angel Corporate Finance LLP

John Mackay

Partner-

SP Angel Corporate Finance LLP